

## **Enhanced Effort Reporting**

Workday has a new release which allows enhanced effort reporting and certification. Dollar amounts being charged to a grant for effort as well as percentages can now be reviewed.

There are two new tabs now included in the Effort Certification Work Area. The **Aggregate** tab has the new composite report (which can be modified potentially for our Alternate Effort Reporting Report) and the **Organization** tab shows the Worker Assignment Organization.

Notifications for effort certifications that need to be submitted for you and for those employees that report to you for whom you will need to certify will be sent through Workday.

1. Click the **Inbox** icon in the upper right corner of the screen or the **Inbox** section of your *Workday home page*.

2.	Confirm t	the Actions	tab is	selected in	your Inbox to	view the	notifications.
	•••••				, j =		

Inbox			
Actions	Archive Sort By: Newest v	Certify Effort Certificatio	On (Actions)
Effort Certification: Update Gerard Costa for 01/01/200 6 day(s) ago - Due 09/18/20	d MSU Effort Report for 10 - 05/31/2020 120	Effort Certification Effort Certification for Total Certified Percentage Estimated	Updated MSU Effort Report 01/01/2020 - 05/31/2020 100.0% I confirm that this is an accu
		Summary Aggregate Details	Positions Organizat

1. Alternately, these notifications can be retrieved by clicking the **Grants Management** application icon on the right side of the home page.



2. Click **Effort Certification work area** from the *Effort Certification Reports* area in the right side menu.

	Budgetary Reports
	Grant Summary by Ledger Account (R134)
	Budget Summary by Grant
C	Award Management
	Tasks for My Award
₽	Transactional Reports
	Find Requisitions for Organization
	Find Purchase Order Line and Line Splits for Organiz
	Find Supplier Invoices for Organization
	More (4)
	Effort Certification Reports
	Effort Certification Status Report
	Effort Certification Work-area

- 3. Click the **Overview** tab, on the *Effort Certification Work Area* screen, to display a **counter** indicating the number of open certifications for your grant.
- 4. Click the **Administrative Review** field in the bottom left corner of the screen to review and process any open certifications.

Effort Certification Work Area Arian			
My Work Queue			
Administrative Review			
Workflow Step			
Administrative Review			

- 5. Click the **Aggregate** tab to review details in the **Total Certified Percentage Estimated** and **Total Certified Amount Estimated** columns to see the percentage and dollar amounts charged to your grants for the corresponding award.
- Certify Effort Certification Actions \$ 0 Effort Certification Updated MSU Effort Report for Gerard Costa for 01/01/2020 - 05/31/2020 Effort Certification for 01/01/2020 - 05/31/2020 itage Estima ted 100.0% Total Certified Perce I confirm that this is an accurate distribution of effort/work contributed for the period indic Positions Organizations Proc Detailo ards Fund State 54.55% (Blank 24,393.12 enter your comment rocess History Send Back Save for Later
- 6. Click **Submit** in the lower left corner of the screen to certify this data.

The other new tab is **Organization** which shows the Grant worktags associated to a specific certification.

Summary Aggregate Details Positions Organizations Process History						
Organizations Sitems						
Organization	Organization Type	Organization Subtype				
CC100S3 Center for Autism	Cost Center	Cost Center				
D21 College of Education and Human Services	Division	Division				
F12 Self Supporting Fund	Fund					
N12 Public Service	Program					
53010 MANAGERS	PS Account	PS Account				
4						