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2024-2025
Dependent Asset Verification Worksheet – Savings/Investments/Home/Real Estate

STUDENT INFORMATION

_____   _____
PLEASE PRINT: Last Name   First Name   M.I.   CWID Number

The asset information reported on your FAFSA is inconsistent with the information on the 2022 federal income tax return submitted to this office. Please complete all requested sections below.

If an item(s) does not pertain to you/your parent(s), please mark the item as N/A (Not Applicable). All reported figures should reflect values as of the date you submitted your FAFSA.

ASSET INFORMATION – *as of the date you submitted your FAFSA*

SAV The amount reported for all cash, savings and checking accounts has been changed or you are appealing to have that amount changed from the original dollar figure reported on your FAFSA.

List the total amount in all cash, savings and checking accounts and attach copies of all bank statements.

Student   Parent(s)
$ _____ $_____

INV List the total market value of all investments including trust funds, money market funds, certificates of deposit, stocks, bonds and other securities, commodities and precious metals:

Student   Parent(s)
$_____ $_____

HOM Is your permanent home a multi-family dwelling?   Yes _____   No _____

If yes, how many units are in the building? _____ How many units does your family occupy? _____

List the market value as of the FAFSA filing date (do not use the assessed, insured or tax value):

- Parent(s)' property: Market value: $_____ Principal balance of mortgage owed: $_____
Has this property been sold since the 2022 tax returns were filed? If so, when? _____

AIB Your tax return reflects income or loss from other real estate or investment property (not your permanent home).

Property Address: _____
                                       Street   Town   State
List the market value as of the FAFSA filing date (do not use the assessed, insured or tax value):

- Parent(s)':   Market value: $_____ Principal balance of mortgage owed: $_____
Has this property been sold since the 2022 tax returns were filed? If so, when? _____

_____   _____
Student signature   Date

_____   _____
Parent signature   Date